

Elevator Constructors Union Local No. 1 Annuity & 401(k) Fund
140 Sylvan Avenue, Suite 303, Englewood Cliffs, NJ 07632
(201) 592-6800 (855) 521-6111

**APPLICATION FOR DIRECT TRANSFER OF INDIVIDUAL ANNUITY ACCOUNT TO AN INDIVIDUAL
RETIREMENT ACCOUNT (IRA) AND /OR TO A QUALIFIED DEFINED CONTRIBUTION PLAN**

Plan Participant: Please Complete.

1. Name _____
Last First Middle

2. Address _____
No. & Street City/Town State Zip Code

3. Social Security Number _____

I hereby request that payment of _____% (***Insert Percentage***) of my Individual Annuity
Account be made directly to (***State IRA Name/Bank/Name Of Qualified Defined Contribution
Plan***):

Name Account Number

_____ on my behalf.

I understand that by payment, per my instructions, of my full Individual Annuity Account, or a
portion thereof, to the bank, IRA or plan named above, I will release the Trustees of the Elevator
Constructors Union Local 1 Annuity and 401(k) Fund from any further obligations or
responsibilities on my behalf, and further, said Trustees shall not in any way be responsible for or
accountable for future earnings or losses on the principal amount of monies so transferred.

Print Name Signature Date